

**Ad Hoc Announcement** - For immediate release

**RE: FMS-WM announces the close of the sale of DEPFA to BAWAG**

19 November 2021

Issued on behalf of DEPFA BANK plc in respect of the outstanding listed debt instruments identified below. This announcement may include a communication of inside information for the purposes of the Market Abuse Regulation (EU) No. 596/2014.

Issuer	ISIN	Stock Exchange
DEPFA BANK plc	XS0216359959	Euronext Dublin
DEPFA BANK plc	XS0216359520	Euronext Dublin
DEPFA BANK plc	XS0188934524	Euronext Dublin

On 15 February 2021, FMS-Wertmanagement AöR, the German State-owned wind-down agency ("**FMS-WM**"), announced the sale of its 100% investment in DEPFA BANK plc to BAWAG P.S.K. AG (the "**Sale**").

Today FMS-WM has announced the close of the Sale. Following the completion of the Sale, DEPFA BANK plc will remain in wind down.

**For further information, please contact:**

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